

WINROCK TOWN CENTER TAX INCREMENT DEVELOPMENT DISTRICTS  
NOS. 1 AND 2  
REGULAR MEETING OF THE BOARD OF DIRECTORS

December 16, 2021  
10:00 a.m.

Via Zoom Video Conferencing  
Join Zoom Meeting: <https://cabq.zoom.us/j/89620741302>  
Webinar ID: 896 2074 1302

1. Call to order and roll call
2. Approval of agenda
3. Approval of minutes of November 16, 2021
4. Developer's Report
5. Treasurer's Report
6. Trustee's Report
7. Financial Advisor's Report
8. Consideration of Resolution No. 2021-10, the title of which is:  
A resolution relating to the issuance of the Winrock Town Center Tax Increment Development District 1 Senior Lien Gross Receipts Tax Increment Bonds, Series 2022 in the aggregate principal amount not to exceed \$55,000,000 to finance the acquisition of and payment of, or reimbursement for, certain public infrastructure improvements and to refund the Winrock Town Center Tax Increment Development District 1 Senior Lien Gross Receipts Tax Increment Bonds, Series 2015, to be secured by gross receipts tax increment revenues generated within District 1 and District 2; authorizing the execution and delivery of a Bond Purchase Agreement, an Escrow Agreement, a Limited Offering Memorandum, a Continuing Disclosure Agreement and other agreements and certificates in connection with the Series 2022 Bonds; authorizing the sale of the Series 2022 Bonds to the purchaser thereof; amending Resolution No. 2021-08; ratifying prior consistent action; and repealing prior inconsistent action
9. Consideration of Resolution No. 2021-11, the title of which is:  
A resolution relating to the Winrock Town Center Tax Increment Development District 1 Senior Lien Gross Receipts Tax Increment Bonds, Series 2022; approving a Continuing Disclosure Agreement in connection with such bonds; authorizing the taking of all other actions necessary to the consummation of the transactions contemplated by this resolution; ratifying prior consistent action; and repealing prior inconsistent action
10. Discussion regarding transfer of condo property

11. Discussion regarding scheduling of next Board meeting
12. Other business
13. Adjournment

**NOTICE TO PERSONS WITH DISABILITIES: If you have a disability and require special assistance to participate in this meeting, please contact the Council Office as soon as possible before the meeting date at 768-3100 or by the TTY at 1-800-659-8331.**